



## Richard M. Wehrle

**Title:** Member

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Richard Wehrle is a Member of the firm and is based in the Lexington office. His practice focuses on trusts and estate administration, estate planning and charitable giving, charitable and non-profit organizations, estate and gift taxes, probate, and fiduciary law. He is also a Certified Public Accountant.

## CAPABILITIES

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### Practice Areas

- Trusts & Estates
- Trusts & Estates and Family Law
- Taxation
- Charitable & Non-Profit Organizations
- Real Estate General Practice

## BAR ADMISSIONS

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- Kentucky
- U.S. District Court for the Eastern District of Kentucky
- U.S. District Court for the Western District of Kentucky
- U.S. Tax Court
- Supreme Court of Kentucky

## RECENT NEWS, ARTICLES & SPEAKING ENGAGEMENTS

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- **Estate & Tax Planning**

Charitable Giving Luncheon: Planning With Purpose, hosted by Blue Grass Community Foundation, September 30, 2025

- **Revocable Trusts: Kentucky**

*Practical Law Trusts & Estates*, July 28, 2025

- **Irrevocable Trusts: Kentucky**

*Practical Law Trusts & Estates*, July 28, 2025

- **Durable Power of Attorney (KY)**

*Practical Law Trusts & Estates*, July 28, 2025

- **Health Care Advance Directive and Living Will (KY)**

*Practical Law Trusts & Estates*, March 3, 2025

- **Signature Pages for Will and Self-Proving Affidavit (KY)**

*Practical Law Trusts & Estates*, September 6, 2024

- **Wills: Kentucky**

*Practical Law Trusts & Estates*, September 6, 2024

- **Receivers, Trustees, Conservators, and Family Offices: What Can You Do for Them? What Might They Do to You?**

8th Annual Accounting Risk Management Seminar, Atlanta, November 7, 2023

- **In Trusts We Still Trust**

by Greg Paeth, *The Lane Report*, November 15, 2017

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## FIRM LEADERSHIP

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- Retirement Plan Committee (2024-present)

- Management Committee (Feb. 2020-24)

- Trusts & Estates Service Group, Former Chair

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## MEMBERSHIPS

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- American Bar Association

- Kentucky Bar Association

- Fayette County Bar Association

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- American College of Trust and Estate Counsel,
  - Fellow
- American Institute of Certified Public Accountants
- Kentucky Society of Certified Public Accountants
- Society of Financial Service Professionals
- Bluegrass Estate Planning Council

## EDUCATION

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- University of Kentucky College of Law J.D., 1983
- University of Kentucky B.S., 1980

## MORE THAN STITES & HARBISON

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Prior to joining Stites & Harbison, Richard was a partner at Bowles Rice LLP in Lexington, Kentucky, handling trusts and estate planning for eight years. Prior to that, he worked at Bowles Rice's predecessor firm, Vimont & Willis PLLC for 20 years working in the trusts and estate practice. Richard is a member of a variety of accounting financial service organizations. He also serves on the foundation board of Bluegrass Community and Technical College and Blue Grass Community Foundation.

## ACCOLADES

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- *Best Lawyers in America*<sup>®</sup>, Trusts & Estates (2011-26)
- *Martindale-Hubbell*<sup>®</sup> AV-Preeminent<sup>®</sup> Peer Review Rated