STITES & HARBISON PLLC



Alex P. Herrington Jr. (Mike)

Title: Senior Member

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Location: Louisville, KY

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Mike Herrington is experienced in securities, municipal bonds and corporate related activities. Among his clients is an insurance holding company in its private placement investments of more than $300 million.

His recent major representations include insurance companies, public companies, governmental agencies, hedge funds, health care companies, foreign banks, REITs, underwriters, trustees, letter of credit issuers and brokerages. He also has participated in mergers and acquisitions in multiple jurisdictions and in large commercial lending transactions.

CAPABILITIES

Practice Areas

- Banking & Finance
- Business Services
- Business Expansions, Relocations & Government Incentive Programs
- Corporate Finance & Securities Offerings
- Corporate General Services
- Institutional Investors
- Securities
- Tax-Exempt Debt Financing
- Economic Development
- Natural Resources & Environmental Surety Law
- Manufacturing

- Public Private Partnerships (P3)
- Airport Law
- Aviation
- Gaming
- Corporate Governance & Disclosure
- Joint Ventures

RECENT ASSIGNMENTS

- Represented the Kentucky Cabinet for Economic Development in its attempt to secure a foreign automobile manufacturer in a billion dollar transaction
- Involved with equity registration statements for public clients
- Active as underwriters' counsel in connection with several multi-million dollar transactions
- Represents one of the largest insurance holding companies in connection with its private placement investments of more than $300 million

BAR ADMISSIONS

- Florida
- Kentucky
- U.S. District Court for the Eastern District of Kentucky
- U.S. District Court for the Southern District of Florida
- U.S. District Court for the Western District of Kentucky

RECENT NEWS, ARTICLES & SPEAKING ENGAGEMENTS

- SEC Amends Municipal Securities Disclosure Rule, Adding to List of “Event Notices”
  Stites & Harbison Client Alert, August 28, 2018
- Corporate and Banking Matters
  Written and spoken on various topics
- Executive Branch Ethics Commission
  Kentucky Bar Association's *Bench and Bar*

FIRM LEADERSHIP

- Audit Letter Response Committee, Member
- Retirement Plan Committee, Member
- Opinions Committee, Member

MEMBERSHIPS

- American Bar Association
- The Florida Bar
- Kentucky Bar Association
- Louisville Bar Association
- National Association of Bond Lawyers
- Listed National Directory of Municipal Bond Dealers
- National Association of Investment Counsel

EDUCATION

- University of Kentucky College of Law J.D., *magna cum laude* 1978
- Georgetown University B.S., Foreign Service, 1975

MORE THAN STITES & HARBISON

In addition to spending time with his wife and daughter, Mike enjoys attending University of Kentucky basketball games and relaxing at the family lake.

ACCOLADES

- *Martindale-Hubbell*® AV-Preeminent® Peer Review Rated
- *Best Lawyers in America*®, Public Finance Law (2007-27)
- *Best Lawyers in America*®, Louisville Area Lawyer of the Year for Public Finance Law (2013, 2017, 2019, 2021, 2023, 2025)

- *Chambers USA: America's Leading Lawyers for Business* (2013-19)
- *Louisville Magazine* Top Lawyers (2016)
- *Louisville Business First*, One of Twenty People to Know in Economic Development, April 19, 2019